



Western Balkans long coal exit ahead

Utilizing PPCA membership

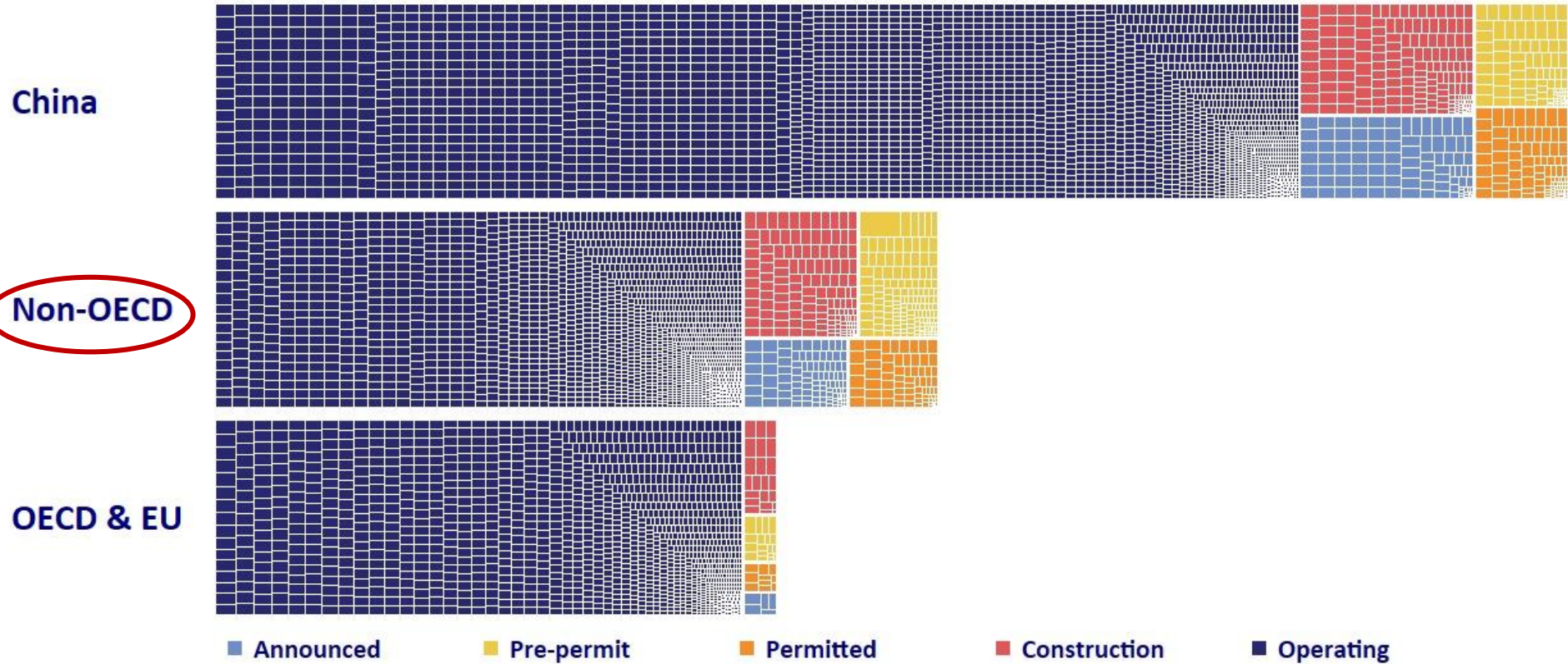
October 2022

Post-COP26 Environment



E3G

China accounts for over half of the world's pipeline, and over half of the world's operating capacity



**The data is as of July for each year.*

Where are the Western Balkan countries in this landscape?



- Most units still in operation are older than 30 years
- More than 40% of capacity is older than 40 years seeing a common average technical lifetime of 40 to 50 years
- Diversification is a problem: countries rely mostly on lignite and hydro
- Regular outages due to the age of the units plus droughts contribute to more imports of expensive power from the European markets putting pressure on consumers and the governments
- This year didn't see many changes in the energy system planning which would target coal closure and accelerated renewables expansion
- Getting through next winter is an imperative for the countries



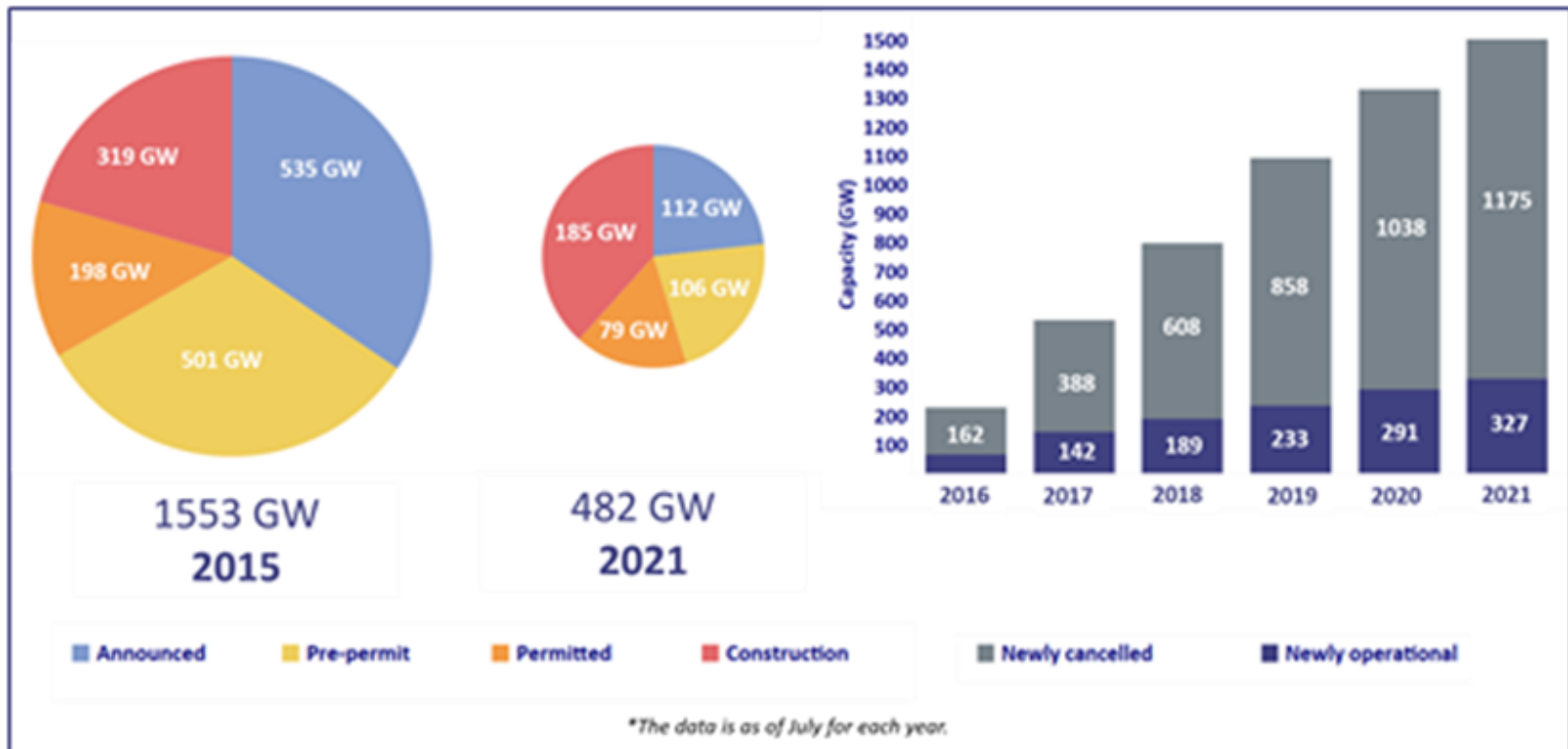
The PPCA is the world's first and only coalition of national and sub-national governments and businesses working to advance **the transition away from unabated coal power generation.**

The PPCA aims to:

- /// secure commitments from governments and the private sector to phase out existing unabated coal power;
- /// encourage a global moratorium on the construction of new unabated coal-fired power plants;
- /// shift investment from coal to clean energy, including by working to restrict financing for coal-fired projects;
- /// achieve coal phase-out in an inclusive way, including proper support for workers and communities.

No New Coal

- /// Recognition by 197 Parties of need to “phase-down” coal
- /// Follows a 76% reduction in proposed new projects since 2015 (Paris)
- /// No New Coal Power Compact launched at UNGA in September 2021
 - **Albania, Montenegro, North Macedonia are members!**



PPCA Membership

/// 48 national governments with broad geographical representation from around the world

/// 48 subnational governments including regions without national government membership

/// 70 private sector members including financial companies, electrical utilities, and other companies

/// Number is growing – we would like to see all Western Balkans countries become a member, utilising the Alliance to their needs in the coal to clean transition





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