

The climate targets will be achieved through the interaction of **four key levers**:

1

Locally available climate-neutral electricity and heat supply

2

A clear framework for the replacement of heating systems

3

Efficient and socially just development of financial support

4

Favourable electricity-to-gas price ratio

Average **monthly costs** for different groups and how they compare to today:

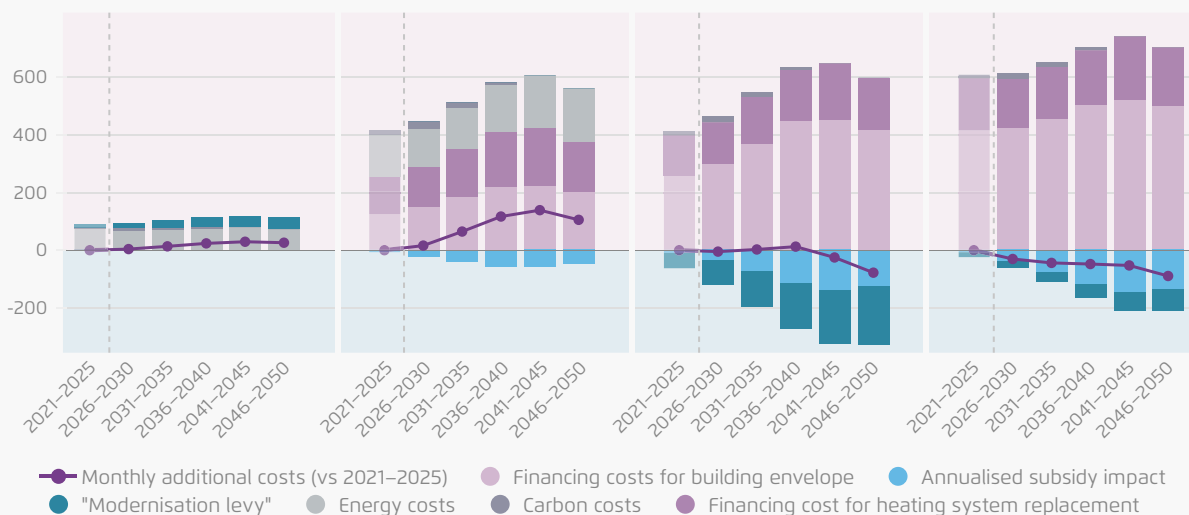
[Euros per month]

Renters

Owner-occupiers

Private landlords

Institutional actors



Additional instruments are needed to ensure fairer distribution and protect vulnerable groups:



Reform of the "modernisation levy" and incentive to limit rent increases



Socially just reallocation of subsidies, access to affordable financing solutions



Additional **social policy measures** to address individual cases of hardship