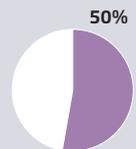


EU manufacturing capacity and shares (2022)

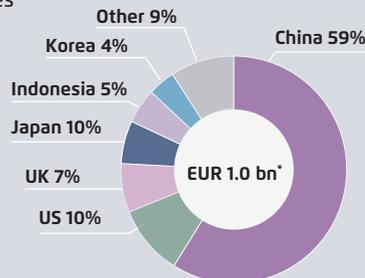
3.75 [GWh/y]
LFP



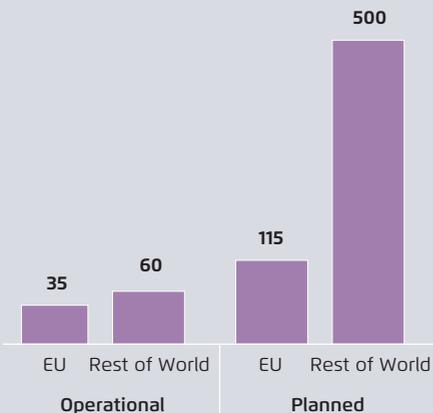
71 [GWh/y]
NMC



EU import volumes and sources



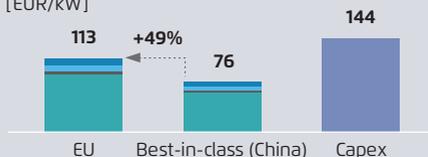
Manufacturing capacity, largest single plant [GWh/y]



Unit manufacturing costs – LFP (Lithium iron phosphate) [EUR/kWh]



Unit manufacturing costs – NMC (Nickel manganese cobalt) [EUR/kWh]



Critical and strategic raw materials

- Copper
- Graphite
- Phosphorus
- Lithium
- Nickel
- Manganese
- Cobalt

Material Energy Labour Overhead